**INTEREST RATES MARKET NOTICE**

**Date: 27 March 2015**

**Subject:** New Financial Instrument Listing

***(BANK WINDHOEK LIMITED –“BWZ20A”)***

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The JSE Limited has granted a listing to **BANK WINDHOEK LIMITED** on Interest Rate Market with effect from 27 March 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BWZ20A

**Nominal Issued** R 299,000,000.00

**Issue Price** 100 %

**Coupon** 8.258% (3 Month JIBAR as at 27 March 2015 of 6.108 % plus 215 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 March 2020

**Books Close** 17 June, 17 September, 17 December, 17 March

**Interest Payment Date(s)** 27 June, 27 September, 27 December, 27 March

**Last Day to Register** By 17:00 on 16 June, 16 September, 16 December, 16 March

**Issue Date** 27 March 2015

**Date Convention** Following

**Interest Commencement Date** 27 March 2015

**First Interest Payment Date** 27 June 2015

**ISIN No.** ZAG000124843

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable Pricing Supplement BWZ20A.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20BWZ20A.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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